Customer Journey

|  |  |  |
| --- | --- | --- |
| -Have you Implemented OB Standards? | * Yes
* No
 |  |
| Open Data - Which version have you Implemented? | * None
* V2.2
* V2.3
* V2.4
 |  |
| Read/Write API Specification Implemented or planning to implement(Lowest version = Current, Highest version = Planned) | * V3.0
* V3.1
* V3.1.1
* V3.1.2
* V3.1.3
* V3.1.4
* V3.1.5
* V3.1.6
* V3.1.7
* V3.1.8
 |  |
| Read/Write API - Which date are you planning to implement your latest version? |  |  |
| Dynamic Client Registration - Which version have you Implemented or planning to implement?(Lowest version = Current, Highest version = Planned) | * None
* V3.1
* V3.2
* V3.3
 |  |
| DCR - Which date are you planning to implement your latest version? |  |  |
| Have you implemented Trusted beneficiaries, if not date planned to Implement? | * Already Implemented
* Planning to implement
* Not planning to implement
 |  |
| Have you implemented Reverse Payments, if not date planned to Implement? | * Already Implemented
* Planning to implement
* Not planning to implement
 |  |
| Have you implemented ECA Standard? | * Already Implemented
* Planning to implement
* Not planning to implement
 |  |
| ECA Implementation details |  | Contact: [enter contact details for the relevant person(s) at your organisation][You can use this space to provide your status with respect to the Standard] |
| Have you implemented Bulk/File Payments? | * Already Implemented
* Planning to implement
* Not planning to implement
 |  |
| Have you implemented VRP – Sweeping, if not date planned to Implement? | * Already Implemented
* Planning to implement
* Not planning to implement
 |  |
| PISP - Single Payment Limit | £ |  |
| PISP - Daily Payment Limit | £ |  |
| How many months of transaction do you provide? |  |  |

Security Profile

|  |  |  |
| --- | --- | --- |
| -Which Security profile have you Implemented or planning to implement?(Lowest version = Current, Highest version = Planned) | OB Security Profile (Legacy)FAPIOther (Please define)  |  |
| Security Profile - Next Planned Version Implementation Date |  |  |
| CIBA Profile - Implemented or planning to implement(Lowest version = Current, Highest version = Planned) | * None
* CIBA
* CIBA FAPI Profile
 |  |
| CIBA Profile - Next Planned Version Implementation Date |    |  |
| Security Profile Certification date? |  |  |
| Token Endpoint Authentication Methods Supported | * client\_secret\_post
* client\_secret\_basic
* client\_secret\_jwt
* tls\_client\_auth
* Private\_key\_jwt
 |  |
| Planned date to Cease support for client id and client secret token endpoint authentication |  |  |
| POST-BREXIT POST TRANSITION - Certificates Accepted (from 1st Jul 2021) | * eIDAS QWAC
* eIDAS QSealC
* OB legacy (obtransport, obsigning)
* OBWAC
* OBSeal
* Other (Please define)
 |  |

Customer Journey

|  |  |  |
| --- | --- | --- |
| -What is your approach to Implementing OBIE Customer Experience Guidelines (CEG)?(tick all that apply) | * Already Implemented
* Planning to implement or upgrade
* Not planning to implement CEG
 |  |
| Which version have you implemented or planning to implement?(Lowest version = Current, Highest version = Planned) | * V3.1.2
* V3.1.3
* V3.1.4
* V3.1.5
* V3.1.6
* V3.1.7
* V3.1.8
 |  |
| Which date are you planning to implement your latest CEG version? |  |  |
| Redirection Model | * App to App redirection
* Decoupled authentication
* Embedded Flow
* Bespoke User Journeys
 |  |
| Options on 90 day re-authentication? |  |  |

PSD2

|  |  |  |
| --- | --- | --- |
| -Which Directory are you using as your Trust Framework? |  |  |
| Are you caching the Directory? |  |  |
| **Transaction IDs Supported** |  |  |
| Are you enrolled to Dispute Management System? | * Yes
* No
 |  |
| Are you Seeking Fallback Exemption? | * Yes
* No
 |  |
| Article 10 - Maximum time period after authentication |  |  |
| Article 10 - Endpoints exempt of SCA |  |  |
| Major Milestones |  |  |
| Brand(s) |  |  |

ASPSP Dev Portal and Contact Details

|  |  |  |
| --- | --- | --- |
| Location of Well Known Endpoints |  |  |
| Modified Customer Interface URL (if applicable) |  |  |
| Dev Portal URL |  |  |
| Test Facility URL |  |  |
| ASPSP Support Desk Email or Phone Number |  |  |

Key Implementations

|  |  |  |
| --- | --- | --- |
| High Cost Credit | Applicable? |  |