Customer Journey

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| --- | --- | --- |
| -Have you Implemented OB Standards? | * Yes * No |  |
| Open Data - Which version have you Implemented? | * None * V2.2 * V2.3 * V2.4 |  |
| Read/Write API Specification Implemented or planning to implement  (Lowest version = Current, Highest version = Planned) | * V3.0 * V3.1 * V3.1.1 * V3.1.2 * V3.1.3 * V3.1.4 * V3.1.5 * V3.1.6 * V3.1.7 * V3.1.8 |  |
| Read/Write API - Which date are you planning to implement your latest version? |  |  |
| Dynamic Client Registration - Which version have you Implemented or planning to implement?  (Lowest version = Current, Highest version = Planned) | * None * V3.1 * V3.2 * V3.3 |  |
| DCR - Which date are you planning to implement your latest version? |  |  |
| Have you implemented Trusted beneficiaries, if not date planned to Implement? | * Already Implemented * Planning to implement * Not planning to implement |  |
| Have you implemented Reverse Payments, if not date planned to Implement? | * Already Implemented * Planning to implement * Not planning to implement |  |
| Have you implemented ECA Standard? | * Already Implemented * Planning to implement * Not planning to implement |  |
| ECA Implementation details |  | Contact: [enter contact details for the relevant person(s) at your organisation]  [You can use this space to provide your status with respect to the Standard] |
| Have you implemented Bulk/File Payments? | * Already Implemented * Planning to implement * Not planning to implement |  |
| Have you implemented VRP – Sweeping, if not date planned to Implement? | * Already Implemented * Planning to implement * Not planning to implement |  |
| PISP - Single Payment Limit | £ |  |
| PISP - Daily Payment Limit | £ |  |
| How many months of transaction do you provide? |  |  |

Security Profile

|  |  |  |
| --- | --- | --- |
| -Which Security profile have you Implemented or planning to implement?  (Lowest version = Current, Highest version = Planned) | OB Security Profile (Legacy)  FAPI  Other (Please define) |  |
| Security Profile - Next Planned Version Implementation Date |  |  |
| CIBA Profile - Implemented or planning to implement  (Lowest version = Current, Highest version = Planned) | * None * CIBA * CIBA FAPI Profile |  |
| CIBA Profile - Next Planned Version Implementation Date |  |  |
| Security Profile Certification date? |  |  |
| Token Endpoint Authentication Methods Supported | * client\_secret\_post * client\_secret\_basic * client\_secret\_jwt * tls\_client\_auth * Private\_key\_jwt |  |
| Planned date to Cease support for client id and client secret token endpoint authentication |  |  |
| POST-BREXIT POST TRANSITION - Certificates Accepted (from 1st Jul 2021) | * eIDAS QWAC * eIDAS QSealC * OB legacy (obtransport, obsigning) * OBWAC * OBSeal * Other (Please define) |  |

Customer Journey

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| --- | --- | --- |
| -What is your approach to Implementing OBIE Customer Experience Guidelines (CEG)?  (tick all that apply) | * Already Implemented * Planning to implement or upgrade * Not planning to implement CEG |  |
| Which version have you implemented or planning to implement?  (Lowest version = Current, Highest version = Planned) | * V3.1.2 * V3.1.3 * V3.1.4 * V3.1.5 * V3.1.6 * V3.1.7 * V3.1.8 |  |
| Which date are you planning to implement your latest CEG version? |  |  |
| Redirection Model | * App to App redirection * Decoupled authentication * Embedded Flow * Bespoke User Journeys |  |
| Options on 90 day re-authentication? |  |  |

PSD2

|  |  |  |
| --- | --- | --- |
| -Which Directory are you using as your Trust Framework? |  |  |
| Are you caching the Directory? |  |  |
| **Transaction IDs Supported** |  |  |
| Are you enrolled to Dispute Management System? | * Yes * No |  |
| Are you Seeking Fallback Exemption? | * Yes * No |  |
| Article 10 - Maximum time period after authentication |  |  |
| Article 10 - Endpoints exempt of SCA |  |  |
| Major Milestones |  |  |
| Brand(s) |  |  |

ASPSP Dev Portal and Contact Details

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| --- | --- | --- |
| Location of Well Known Endpoints |  |  |
| Modified Customer Interface URL (if applicable) |  |  |
| Dev Portal URL |  |  |
| Test Facility URL |  |  |
| ASPSP Support Desk Email or Phone Number |  |  |

Key Implementations

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| --- | --- | --- |
| High Cost Credit | Applicable? |  |